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FROM: John W. Goldschmidt Jr.

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DILWORTH PAXSON LLP

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DIRECT DIAL NUMBER:  
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LAW OFFICES

JOHN W. GOLDSCHMIDT, JR.  
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June 14, 2006

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RE: U.S. Patent Application Serial No.: 09/588,389  
Title: METHOD, APPARATUS AND COMPUTER-BASED PROGRAM FOR  
EXCLUSIVE INVESTMENT OF DEBENTURE CREDIT  
Filed: June 6, 2000  
Applicant: William F. Walsh  
Our Reference: 05-1076

Dear Sir/Madam:

In reference to the above-captioned application, transmitted herewith are the following:

1. Transmittal Cover Letter Dated June 13, 2006 (1 page);
2. Request for Continued Examination (RCE) Transmittal (1 page);
3. Fee Transmittal (1 page);
4. Amendment including Substitute Specification (50 pages);
5. Petition for Extension of Time (1 page);
6. Supplemental Application Data Sheet (2 pages); and
7. Credit Card Payment Form (1 page).

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At the recommendation of Examiner Vincent Millin, Applicant is resubmitting the enclosed documents in response to the Official Action dated March 9, 2006 (originally submitted on June 13, 2006 to facsimile number (571) 273-6740), to the Group fax number (i.e., (571) 273-8300) on the date set forth below. Applicant respectfully requests a courtesy of telephone call if there are any questions regarding this submission.

The Commissioner is hereby authorized to charge any deficiencies or credit any overpayment related to this submission to Deposit Account Number 50-0979.

Respectfully submitted,

John W. Goldschmidt, Jr.  
Registration No. 34,828

JWG/msm  
Enclosures

CERTIFICATE OF TRANSMISSION UNDER 37 C.F.R. 1.8

I hereby certify that this correspondence, and all papers and things referred to herein as being attached, enclosed, transmitted, or otherwise submitted, are being facsimile transmitted to the United States Patent and Trademark Office at (571)-273-8300 on the date set forth below.

Megumi S. McKeever

Date: June 14, 2006

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PAGE 2/59 \* RCVD AT 6/14/2006 3:22:04 PM [Eastern Daylight Time] \* SVR:USPTO-EFAX \* DNIS:2738300 \* CSID:12155757200 \* DURATION (mm-ss):16-32

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June 13, 2006

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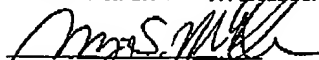
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